

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF VIRGINIA
Division

In re

Case No.

Employer's Tax Identification (EIN) No(s). [if any]:
Last four digits of Social Security No(s):

Debtor(s)

Chapter 11

NOTICE OF HEARING ON DISCLOSURE STATEMENT

TO: Debtor(s), creditors, equity security holders, committee(s), Securities and Exchange Commission, Internal Revenue Service, United States Trustee, trustee, if any, and other parties in interest

NOTICE IS HEREBY GIVEN THAT:

1. _____, filed a proposed Plan of Reorganization and a proposed Disclosure Statement in connection with such Plan on _____. You may make a written request to the attorney for the proponent for a copy of the Disclosure Statement and/or Plan.

2. A hearing will be held on _____, at _____m., in the Courtroom, _____, to consider the adequacy of the information contained in such proposed Disclosure Statement, and to consider any other matter that may properly come before the Court at that time.

3. Any objection to the adequacy of the information contained in the Disclosure Statement or proposed modifications thereto shall be filed with the Court, in writing, and served on or before five (5) business days prior to the date of the hearing as set forth in paragraph 2 above, upon the debtor(s) and such other parties as required by Federal Rule of Bankruptcy Procedure 3017(a).

4. The hearing may be adjourned from time to time by announcement made in open court without further written notice to parties in interest.

Date: _____

Proponent

By _____
Attorney for Proponent
State Bar Number:
Address:

Telephone No.:

PROOF OF SERVICE

I hereby certify that on _____, I mailed a copy of the foregoing notice to the debtor(s), United States Trustee, the trustee, if any, creditors, equity security holders, committee(s) appointed under 11 U.S.C. 1102, Securities and Exchange Commission, Internal Revenue Service, and other parties in interest, and enclosed a copy of the Disclosure Statement and Plan with the notice mailed to the debtor(s), United States Trustee, trustee, if any, committee(s) appointed pursuant to 11 U.S.C. 1102, counsel for committee(s), if any, and the Securities and Exchange Commission.

Attorney for Proponent