

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF VIRGINIA
Division

In re

Case Number

Last Four Digits of Social Security No(s): XXX-XX- XXX-XX-
Employer's Tax Identification No(s). [if any]

CHAPTER 11

Debtor(s)

Order Approving Disclosure Statement
and
Fixing Hearing on Confirmation and Times for Filing
Objections to Confirmation and Acceptances or Rejections of Plan

A disclosure statement under Chapter 11 of the Bankruptcy Code having been filed by
on , with respect to a plan filed on , and

It having been determined after hearing on notice that the disclosure statement, with the amendment(s) and addenda thereto, if applicable, contain adequate information;

It is ORDERED that:

1. The disclosure statement filed by on is approved.

2. is fixed as the last day for filing written acceptances or rejections of the plan, with the amendment(s) thereto, if applicable, referred to above.

3. at is fixed for the hearing on confirmation of the plan.

4. Any objection to confirmation of the plan and any complaint objecting to the discharge of the individual debtor, if applicable, shall be filed with the Clerk of the United States Bankruptcy Court no later than five (5) business days prior to the hearing on confirmation of the plan and any objection to confirmation shall be served pursuant to Federal Rule of Bankruptcy Procedure 3020(b)(1) and Local Bankruptcy Rule 3016-1(E).

5. The proponent of the plan shall transmit by mail to all creditors, equity security holders, United States Trustee and other parties in interest at least 33 days prior to the above hearing as provided in Rules 2002 and 3017(d) of the Federal Rules of Bankruptcy Procedure (1) the plan; (2) the disclosure statement with any amendments or addenda thereto as approved by the Court; (3) any opinion of the court approving the disclosure statement; (4) a form ballot conforming substantially to Official Form 14, and (5) notice of hearing on confirmation and time within which acceptances and rejections of such plan may be filed. The Proponent of the plan shall file with the Clerk the original notice of hearing together with a certification of distribution of the aforementioned plan, disclosure statement, opinion, ballot and notice. FAILURE TO TIMELY COMPLY WITH THE NOTICING INSTRUCTIONS AS SET FORTH HEREIN MAY RESULT IN THE HEARING BEING STRICKEN FROM THE DOCKET WITHOUT FURTHER NOTICE.

Date:

Judge

NOTICE OF JUDGMENT OR ORDER
ENTERED ON DOCKET: