

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF VIRGINIA**

In re

Case No.

*

Debtor(s)

CHAPTER 11 (small business)

**NOTICE OF COMBINED HEARING ON FINAL APPROVAL OF DISCLOSURE STATEMENT
AND PLAN CONFIRMATION, AND NOTICE OF TIMES FIXED FOR FILING ACCEPTANCES OR
REJECTIONS OF PLAN AND OBJECTIONS TO DISCLOSURE STATEMENT AND CONFIRMATION**

TO: Debtor(s), creditors, equity security holders, creditors committee(s), Securities and Exchange Commission, United States Trustee, trustee, if any, and other parties in interest

NOTICE IS HEREBY GIVEN THAT:

1. On _____, the court conditionally approved a Disclosure Statement in connection with a Plan of Reorganization filed by _____.
2. There are transmitted herewith:
 - a. A copy of the Plan of Reorganization and amendment thereto, *if applicable*
 - b. A copy of the conditionally approved Disclosure Statement and addenda thereto, *if applicable*
 - c. Order conditionally approving the Disclosure Statement
 - d. Appropriate forms for the acceptance or rejection of said Plan.
3. By the said Order of the Court, _____, is fixed as the last day for filing written acceptances or rejections of the Plan.
4. Any objection to final approval of the Disclosure Statement or to confirmation of the Plan and any complaint objecting to the discharge of the individual debtor, if applicable, shall be filed with the Clerk of the United States Bankruptcy Court, _____ no later than **five (5) business days** prior to the date fixed for hearing on final approval of the Disclosure Statement and confirmation of the Plan, and shall be served pursuant to Federal Rules of Bankruptcy Procedure 3017.1(c)(2) and 3020(b)(1) and Local Bankruptcy Rules 3016-1(E) and 3017-1(C).
5. The hearing on final approval of the Disclosure Statement and confirmation of the Plan and of such objections as may be made thereto will be held on _____, at _____ in, _____.

Date: _____

Proponent

By _____

Attorney for Proponent

State Bar Number:

Address:

Telephone No.

PROOF OF SERVICE

I hereby certify that on _____, I mailed a copy of the foregoing notice to the debtor(s), creditors, equity security holders, creditors committee(s), United States Trustee, trustee, if any, Securities and Exchange Commission and other parties in interest.

***Include Last Four Digits of Social Security
or Full Tax Identification Number**

Attorney for Proponent